

# A gift in your Will to World Vision is a simple, compassionate act that will be felt around the world – for generations to come.

Thank you for considering leaving a gift in your Will to World Vision, it's an incredible act of generosity. One that makes our global work possible, and one that has huge potential to change children's lives in the years ahead.

Think of your gift as a ripple effect – the one act you take now will be felt around the world. As you read through the guide, we hope you'll be inspired by all that your gift can make possible – and you see that leaving a gift in your Will is surprisingly easy.

Please keep in mind that we are always here to help you – whenever you need us. If you have any questions, or would like further advice, don't hesitate to get in touch.

Thank you, Róisín and the Legacy team

Call us on **01 498 0800**, email **ireland@worldvision.i**e or go to worldvision.ie/leave-a-legacy for more information.

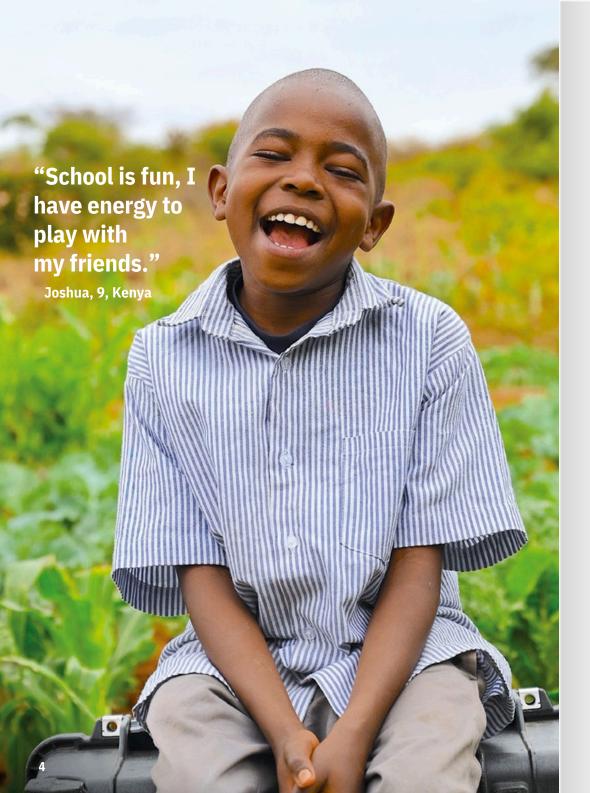
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Children safely play

in the evening sun in Katito Area, Kenya.

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## A bright future for Joshua

Thanks to gifts in Wills, Joshua's parents have built a thriving farm in the face of climate change – securing their son's future.

No child should have to worry about where their next meal is coming from. For Joshua and his family in Kenya, this was a real concern – as the effects of climate change transformed the land around them from farmland to an arid landscape.

As weather patterns shift and become more severe, more communities are watching the land around them dry up – which is especially tough to take as these communities have often contributed the least to climate change.

#### **Planning for the future**

However, this doesn't mean Joshua's parents have lost hope. Instead, with the help of World Vision-funded projects – made possible by gifts in Wills – they've been able to adapt.

By learning water harvesting techniques and climate-smart agriculture methods – methods that help them get more yield out of their cropland – Joshua's parents have been able to reinvigorate the land around them. In the future,



Joshua's family can now grow crops reliably.

they'll be able to pass on these methods to other members of their community, too.

#### **Back to school**

Now, Joshua is able to get the nutrition he needs – and not only live healthily, but go to school and start planning for his own future, all without worrying about his next meal.

A gift in your Will could reach so many families like Joshua's, all around the world.

This is just one story of World Vision's work – turn over to see how far your gift could reach.

## Our work around the world

World Vision has worked for over 70 years in almost 100 countries – changing the lives of over 200 million children in the past five years alone. Our vital work, made possible by gifts in Wills, includes:



## Emergency response

From floods to famine, earthquakes to war, emergencies always hit children hardest. Your gift could provide immediate food, vital shelter and medicines, and help families rebuild their lives following disaster.



#### Water

Clean water is a human right.
Your gift can provide communities
with access to clean drinking water
in the years to come – and keep
children safe from potentially deadly
waterborne diseases.



#### Food

Your gift can help us continue working closely with farming communities to tackle climate change, promoting sustainable agricultural practices that can be passed on for generations.



#### Education

From improving school facilities to offering better training for teachers, your gift could help more children to realise their dreams.



## Child protection

Your gift could help support programmes which protect vulnerable children from child marriage, child labour and trafficking – giving them a childhood free from fear.



### Healthcare

Too many children are still dying from preventable diseases. Your gift could support and strengthen local health services, protect young children from infection and improve children's nutrition.



## Safety in conflict zones

We work in some of the world's most dangerous places – building centres where children can feel safe, get support dealing with trauma, and go back to school.



## Eradicating extreme poverty

We tackle extreme poverty at the root – encouraging communities to set their own goals for the future, and helping them take steps to become healthy and self-sufficient.





## Combatting climate change

We support vulnerable communities as they become more resilient to climate change – helping them adapt to changing weather patterns and learn sustainable agricultural skills.

## Why you can trust World Vision

Our programmes are run by our own staff or local, trusted partner organisations.

We have audited accounts that are publicly available at any time. As a charity, we're regulated by the Charities Regulator – a legal body, which oversees all Irish charities and their activities.

## How will a gift in my Will be spent?

When you give to World Vision, you can be assured that your donation will be used to have the greatest possible impact on children and communities who need it most.

Most people choose to leave a gift in their Will to us, to be used where the need is greatest – because they trust us and want their gift to make the greatest impact. But it is possible to specify an aspect of our work that you'd like to support.

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## **Preparing to write your Will**

Writing your Will is a time to consider what you own, the people and causes most important to you and what you'd like to leave behind.



Decide how you'd like to write your Will

There are several ways you can write your Will – and we're here to help (see next page).

List out your estate

When you begin, list out your estate. Your estate covers everything you own – from savings to property.

Choose who will benefit

Make a note of loved ones and the charities you want to benefit from your Will. Think about guardians

It's important to choose a guardian you can trust. You should choose a person who will be willing to take on care duties (such as caring for pets or small children) and who will be happy to take on the responsibility.

Choose your executor

The executor of your Will is the person who will manage your estate and carry out your wishes. This can be someone close to you, or a solicitor.

## **Getting support**

When it comes to writing your Will for the first time, or amending an existing one, you can write your Will face-to-face with a solicitor.

### Writing your Will with a solicitor

When considering leaving a charitable legacy, a solicitor can offer invaluable guidance on how to structure your will to include donations to your chosen charity. Whether you wish to leave a specific sum of money, property, or a percentage of your estate, a solicitor can help navigate the legal complexities involved in ensuring your charitable intentions are fulfilled. By working with a solicitor, you can create a lasting impact that reflects your values and contributes to the causes you hold dear. For advice, call us on **01** 498 0800 or email ireland@worldvision.ie

#### Preparing to see a solicitor

Before visiting a solicitor, it's best to remind yourself of your list of queries and make sure you can get all of your questions answered.

#### **Inheritance tax**

When you're writing your Will, it's worth thinking about Inheritance Tax and how it might affect your loved ones. Leaving money to a charity like World Vision can reduce the amount of Inheritance Tax you have to pay – please ask your solicitor for more information.





## A safe place for Wakeel

At only 10 years of age, Wakeel was forced to work to provide for his family. But with World Vision's help, Wakeel is getting an education for the first time – and a better future.

Entire days spent cleaning shoes in the burning heat. Shouting to be heard over the bustling crowd, just to be ignored. Looking over and seeing your siblings in the exact same situation.

This is no life for a 10-year-old, but for Wakeel, in Herat, Afghanistan, this was reality.

### **Forced to provide**

Every day, Wakeel and his two brothers would wake early, eat a small piece of bread and leave home — with nothing but a brush and some shoe polish. Wakeel told us that his family's next meal depended on how much they could earn.

Wakeel used to cry, seeing other children going to school. But, with World Vision's help, he's finally been able to start his education.

"My father is sick and can't work anymore, so my brothers and I work."

Wakeel, 10, Afghanistan

#### A safe place to be

With the help of people like you,
World Vision was able to set up Herat's
first centre for street-working children.
It's a safe, welcoming space for
children between the ages of six and
12 – full of toys, colour, and
somewhere they can be looked after
with healthcare and a nutritious meal.

Now, Wakeel comes to World Vision's centre once a week. He's started learning to read and write – and he can spend time just playing and having fun, like every child should.

## Water changes everything

With the right equipment, even the most dire situation can be overcome – just ask the people of Musura Village, Rwanda.

After their natural water sources dried up, people in Musura didn't have enough to drink. Many had no choice but to drink contaminated water from swamps – and the children often suffered from dangerous illnesses like typhoid and worms.

But thanks to water stations installed by World Vision – and made possible, in part, by gifts in Wills – there is a real sense of optimism in the community.

"Before we got this water point, we walked very long distances to fetch water. I sometimes missed school," explains nine-year-old Alice. "But now, I fetch water and go to school on time – it's helped me improve my grades."

The effects of the water stations on the community have been remarkable. People have improved hygiene, their health is better, and children have the energy they need to go back to school. Families are able to earn more money, too – meaning a brighter future for everyone.

Without gifts in Wills, transformative projects like this one just wouldn't be possible.



## **Wording for your Will**

There are three types of gift that you can leave to World Vision:

A residuary gift – a percentage share of your estate. Just a small percentage can make a big difference. A pecuniary gift – a fixed amount of money.

A general gift, of a specified item, building or investment.

Below is some wording to guide your solicitor or professional advisor when making or amending your Will, depending on the kind of gift you'd like to leave.



Most people leave gifts to World Vision for general purposes, allowing us to respond to the greatest need when it comes.

#### **Residuary gift wording**

"I give, free of inheritance tax and all other fiscal impositions, % share of the residue of my estate absolutely to World Vision Ireland, The Mews, Garland House, Rathmines Park, Dublin 6, D06 C6K4, registered charity number 20011796, for its general purposes, and I direct that the receipt(s) of the Director of Finance or other duly authorised officer shall be sufficient discharge to my executors."

#### **Pecuniary gift wording**

"I give, free of inheritance tax and all other fiscal impositions, World Vision Ireland, The Mews, Garland House, Rathmines Park, Dublin 6, D06 C6K4, registered charity number 20011796, the sum of €+ (in figures) €+ (in words) for its general purposes, and I direct that the receipt of the Director of Finance or other duly authorised officer shall be sufficient discharge to my executors."

#### **General gift wording**

"I give, free of inheritance tax and all other fiscal impositions, to World Vision Ireland, The Mews, Garland House, Rathmines Park, Dublin 6, D06 C6K4, registered charity number 20011796, my [description of property] absolutely for its general purposes, and I direct that the receipt(s) of the Director of Finance or other duly authorised officer shall be sufficient discharge to my executors."

## 2. For a specific area of our work

"I give, free of inheritance tax and all other fiscal impositions, [specify share of the residue] or the sum of €+ (in figures) €+ (in words) absolutely to World Vision Ireland, The Mews, Garland House, Rathmines Park, Dublin 6, D06 C6K4, registered charity number 20011796, with the wish that it be used by World Vision at its discretion for [insert an area of our work]."

If you, or your advisor, have any questions – please contact us:



01 498 0800



ireland@worldvision.ie



## **Pledger stories**

Everyone who leaves a gift to World Vision has their own special reasons for doing so. Hear why World Vision was the right choice for just some of them, in their own words.



"For my sister and I, our gift to World Vision is about knowing that, beyond our time on this planet, there will be children, communities and families that will remember they were given a helping hand. That they weren't forgotten."

Sunny, who along with her sister Anita is leaving a gift in memory of their mother Motia

"I've left a gift to World Vision in my Will like my wife Jo did when she died. We have long admired their approach to the communities they serve. Not in the least patronising, they invite communities to say how they can best be helped."



Hugh



"I'm really encouraged to think that future generations of children will have brighter futures, thanks to my gift. I'm also hopeful that my gift will be a source of comfort for my own family – they'll know I'll still be having an impact in the world."

Lizzie

## **Our promise to you**

- We understand that your loved ones come first. We recognise that it's only after you've provided for them that you can consider leaving a gift to World Vision.
- We appreciate how important a decision it is to leave a gift. We will never pressure you, and only provide you with the information you request.
- Your right to privacy is of the utmost importance to us it is your decision whether or not to tell us if you are leaving a gift.

  Of course, we would love to hear from you if you feel comfortable, so we can celebrate with you and keep you informed of how your gift may be used.

- We will respect your privacy and the confidential nature of your Will.
- We will always be completely transparent and honest with you.
- We will do our very best to abide by your wishes and will use your gift wisely and effectively, to change the lives of the world's most vulnerable children.
- Your gift will be handled with care and respect, and in line with our strict professional standards.
- At any point in the future, you can change your mind about leaving a gift in your Will to World Vision.



Disclaimer: These notes have been produced for general information only. We recommend that anyone reading these notes should take professional advice in specific cases, and not act solely in reliance on the notes. World Vision Ireland cannot accept responsibility for losses incurred through acting, or failing to act, on the basis of anything contained within this publication.





Every 60 seconds a hungry child is fed and a family receives the tools to overcome poverty.



Over the last five years, 89% of malnourished children we treated made a full recovery.



We reach one new person with clean water every 10 seconds.

Just imagine what your gift could do.



01 498 0800



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Front cover photo: Thanks to people like you,

we're helping communities in Laos get clean water.

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